BT Call Tracker User Guide

Analyse your incoming and outgoing call performance



This user guide has been put together to walk you through BT Call Tracker, so that you can:

- Understand how to access your data
- Understand how to update your preferences so you only see data that you value the most
- Navigate your way through the dashboard summary
- Use Call Tracker to view and compare up to 12 months of call data*
- Learn where to access new features including DDI activity reports
- Create custom reports

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Call Tracker Dashboard - An overview

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The Call Tracker dashboard is the first screen you see when you have logged in. It shows a key summary of call highlights for the current month. On your very first login you will need to set your working hours and click save to populate all reports. These preferences will then be saved for all subsequent visits

Dashboard Call reports	Usage reports My reports My c	lownloads	BT C	all Tracker Prefere	ences Need help?
Last month you mi	ssed calls worth $\pounds 112$,260.00	Based on £10. Change your a	00 (average call v verage call value	value)
Incoming calls summ	nary		Show me: Incomin	ng Calls Outgoir	ng Calls All Calls
	Call highlights for .	August 2015		Compared to last month	Compared to last year
4 910/	Engaged Calls	1.04%	2,432 calls	0.22%	1.04%
4.81% Calls not	Answered Calls	95.19%	221,949 calls	0.36%	95.19%
completed	 Unanswered Calls 	3.77%	8,794 calls	0.13%	3.77%
	Longest time to ans	wer an incoming ca	II: 367 secs	iew longest time ncoming call detai	o answer ils below
+ Your incoming calls					
+ Longest time to answ	ver call details (incoming calls	only)			
+ Your service number	s details				

Look here to see your longest time to answer a call for the current month. You can also click to see your longest times to answer in more detail

Use BT Call Tracker preferences to set your businesses working days and hours.

Set working This limits the After making Use defau Monday Tuesday Wednesdar Thursday Friday Saturday Sunday	nours period (UK time) call data shown in some reports to the selected working hours. ny changes, click Save. : period - Monday to Friday (08:00-17:59) and closed Saturday and Sunday From 08:00 • to 00:59 • Use Monday's time period for all weekdays From 08:00 • to 00:59 • Note. * From 08:00 • to 00:59 • You can set any time up to 24hrs after the 'From' time. This period may include hours of the following day, eg From 20:00 to 02:59. From 08:00 • to 00:59 • Prom From 00:59 • Prom From Closed • to 00:59 • Prom From Closed • to 00:59 • Prom
	Cancel
The dashb because th set the ave	oard shows the total value of calls missed ney were unanswered or engaged. You can erage value placed on each call here
BT Call Trac	ter Preferences
Set the value of	missed call to your business
1) Type the aver value	age value of a missed call £ 10.00 Average call
2) Click Re-calcu	ate Re-calculate £112,260.00 Re-calculated value of missed calls last month

The default view shows the incoming calls summary but you can also choose to display outgoing calls only or all calls



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Expand here to look at the summary data in more detail. There are three options to choose from

Your incoming calls shows a summary of calls answered, unanswered or engaged by each day of the month

Call reports Usage reports My reports My downloads BT Call Tracker Preferences Need help? Last month you missed calls worth £112,260.00 Based on £10.00 (average call value) Change your average call value Incoming calls summary Show me: Incoming Calls | Outgoing Calls | All Calls Call highlights for August 2015 Compared to Compared to last month last year 1.04% Engaged Calls 1.04% 2,432 calls 0.22% 4.81% 95.19% 95.19% 221.949 calls 0.36% Answered Calls Calls not ompleted 3.77% O Unanswered Calls 3.77% 8,794 calls 0.13% View longest time to answe Longest time to answer an incoming call: 367 secs incoming call details below + Your incoming calls Longest time to answer call details (incoming calls only) + Your service numbers details

Your incoming calls

Date	Answered calls	Engaged calls 🗸 🗸	Unanswered calls	K
				Ţ.
14 Aug 2015	9672	1492	434	
10 Aug 2015	11729	77	410	Ξ
20 Aug 2015	10238	70	392	
12 Aug 2015	10461	69	436	
28 Aug 2015	10227	68	393	
17 Aug 2015	11474	61	400	
24 Aug 2015	11805	61	431	
05 Aug 2015	10398	51	325	
10 Aug 2015	10874	50	325	-

Click at the top of any field to sort by ascending or descending

On each report you can click here to print the report or download to MS Excel



Longest time to answer call details shows the 500 calls that rang for the longest time

Longest time to answer call details (incoming calls only)

Date	Time of call HH:MM:SS	Service number	Calling number 🔨	Time (secs) to answer	_
03 Sep 2015	15:10:06	0190	07984	83	*
11 Sep 2015	12:04:10	0208	07984	102	
22 Sep 2015	13:41:21	0190	07985	76	
29 Sep 2015	13:15:48	0122	07985	102	(=)
18 Sep 2015	15:36:10	0137	07990	113	
22 Sep 2015	12:57:15	0137	08006	81	
11 Sep 2015	10:59:19	0120	UNKNOWN	103	
12 Sep 2015	10:40:36	0208	UNKNOWN	104	
Records per page: 30 50	100 200 500	Showing 1 - 500 of 50	00	Previous Page 1 N	• lext
				d this report 🚊 Print	

Click on any field to sort your data. Choose any field and click to sort by ascending or descending

The first five digits* of the calling number will be shown where available. When we do not receive the calling number from the exchange switch this will be shown as UNKNOWN



Your service number details shows all telephone numbers that are included in your NCP report

Your service numbers details

Service number 🔨	Line Type	Lines	BT Call Tracker	Installation Address
0118	ISDN30E	8	standard	CLOVE READI
0118	ISDN30E	30	standard	LANCA ROVER OQX
0120	ISDN30 DASS	8	standard	LANCA COLCH WESTS
0120	ISDN30E	20	standard	LANCA COLCH
0120	ISDN30E	8	standard	Phoenix .

Your service number inventory now includes the line type, number of lines and the installation address for all of your main service numbers



Call Tracker – Call reports

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The Call Reports tab displays your summary data in more detail

BT Call Tracker Analyse your incoming ind outgoing call performance Deshboard Call reports Use these BT Call Tracker call reports to see more detail in your call data Incoming calls reports + Your incoming calls - engaged + Your incoming calls - unanswered + Your incoming calls - answered

Easily navigate to show data volumes for incoming, outgoing or all calls

Hover your mouse over any point on the graph to see the volumes for that day

Each call report shows a graphical view of all call volumes for each day of the current month. Click on any day in the month to show the detail in the table below

Your incoming calls - engaged



Call detail for 14 Aug 2015

Service Number	Calling number	Start time HH:MM:SS	End time HH:MM:SS		Call duration	
0122	UNKNOWN	00:00:00	00:00:00	(00:00:00	Â
0121	UNKNOWN	00:00:00	00:00:00	0	00:00:00	E
0121	UNKNOWN	00:00:00	00:00:00	0	00:00:00	



Your incoming calls - answered Monthly view Select the day that you want to see call details for 11.81K 9.44K 9.44K 9.44K 9.44K 9.44K 9.23KK 01 02 03 04 05 06 07 08 09 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 Aug 2015

Call detail for 01 Aug 2015

Service number	~	Calling number Start time HH:MM:SS		End time HH:MM:SS	Call duration HH:MM:SS	
0134		UNKNOWN	16:06:34	16:07:07	00:00:33	
0134		UNKNOWN	11:22:52	11:26:30	00:03:38	
0134		UNKNOWN	11:46:37	11:48:38	00:02:01	

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The usage report shows a summary of all data but also allows you to drill down into the detail

You can now view and easily download up to 12 months of call data*

Dashboard	Call reports	Usage report	My reports	My down	loads	BT Ca	ll Tracker Preferences	Need help?
Jse these BT Ca	all Tracker us	sage reports t	o see more d	etail in your c	all data			
Jsage repo	rts	Show rep	ort for: Sumn	nary Distribution	n Geographic	Call handling Se	rvice number Simulta	neous Calls
ummary repo	rt					Hours used for th	is report All hours	
etails of all incomin howing : monthly Summary of calls	ng and outgoing	g calls by date, ti ailed calls	ime, and respons	se		Set working hour	s period	
Petails of all incomin howing : monthly Summary of calls Month	ng and outgoing s Fr Incoming Y answered	g calls by date, ti ailed calls Incoming failed total	ime, and respons	outgoing answered	Outgoing failed total	Set working hour	s period	
etails of all incomin howing : monthly Summary of calls Month	ng and outgoing s Fa Incoming ~ answered 267893	g calls by date, ti ailed calls Incoming failed total 50893	% Incoming failed 15.96%	outgoing answered 280339	Outgoing failed total 99153	Set working hour % Outgoing failed 26.13%	s period	
Month Jul 2015 Jun 2015	ng and outgoing s Fa Incoming ~ answered 267893 259731	g calls by date, ti ailed calls Incoming failed total 50893 52744	% Incoming failed 15.96% 16.88%	Outgoing answered 280339 271900	Outgoing failed total 99153 97169	Set working hour % Outgoing failed 26.13% 26.33%	s period	
Month I Jul 2015 Jun 2015 May 2015	ng and outgoing s Ra Incoming Y answered 267893 259731 239411	g calls by date, ti ailed calls Incoming failed total 50893 52744 36129	% Incoming failed 15.96% 16.88% 13.11%	e Outgoing answered 280339 271900 252258	Outgoing failed total 99153 97169 50834	Set working hour % Outgoing failed 26.13% 26.33% 16.77%	s period	

See the same level of detail displayed for failed calls only.

Any link which is blue is a hyperlink and can be clicked to see more detail. Choose any month to drill down to see activity by day or even any hour within a day.



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Usage	e report	ts	Show	report for	: Summar	y Distribu	tion Geogra	aphic Call h	andling Se	ervice numbe	er Simultan	eous Calls
Distribu	ition repo	ort and call type	es across the	e vear				Hour Set v	s used for th vorking hour	his report A rs period	ll hours	
Highest number of calls 31693 calls on 15 Jun 2015												
	Above yearly average Show calls above yearly average											
							Below yea	arly average	Show o	calls below y	early averag	e
Show cal	l type(s)	All calls		•				No calls	Show r	no calls		
Date 🔨	Aug 2015	Jul 2015	Jun 2015	May 2015	Apr 2015	Mar 2015	Feb 2015	Jan 2015	Dec 2014	Nov 2014	Oct 2014	Sep 2014
01	7297	28356	31587	25959	0	0	0	0	0	0	0	0
02	2101	27449	28823	0	0	0	0	0	0	0	0	0
03	28786	26990	27328	1969	0	0	0	0	0	0	0	0
04	27842	7992	27010	3398	0	0	0	0	0	0	0	0
05	26758	2045	27835	29988	0	0	0	0	0	0	0	0
06	25986	30512	8187	28387	0	0	0	0	0	0	0	0
07	24575	30264	2272	27662	0	0	0	0	0	0	0	0
08	3621	30224	30965	20744	Ū	0	0	Ū	Ū	Ū	Ū	0
09	2179	29594	28906	0	0	0	0	0	0	0	0	0
10	30174	26698	29103	0	0	0	0	0	0	0	0	0
11	28449	7974	27395	30688	0	0	0	0	0	0	0	0
12	27364	2174	26855	28879	0	0	0	0	0	0	0	0
13	27009	30818	7869	28438	0	0	0	0	0	0	0	0
14	27125	29215	2269	27463	0	0	0	0	0	0	0	0
15	8080	28648	31693	27801	0	0	0	0	0	0	0	0

The distribution report contains a heat map that helps you to easily identify problem areas

Quickly drill down further into the detail by clicking any cell to see which service numbers made up that days activity



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Usage repor	tts Sho	ow report for:	Summary Distr	ributior Geogra	aphic Call har	ndling Service numbe	r Simultaneous	s Calls
Geographic repo	ort for August 2	015			Hours Set wo	used for this report A	l hours	•
Change month Au	ıg 2015	•						
Showing: all countries								
Country	^	Total calls	Answered	Total failed	Engaged	Unanswered	Failed othe	r
Channel Islands_Isl	e Of Man	13	12	1	0	0	1	
England	←	63648	42341	21307	562	2391	18354	
Northern Ireland		40	30	10	0	2	8	E
Scotland		441	224	217	1	19	197	
Wales		458	354	104	1	5	98	-
Change Month Aug 2 All service num Showing : All Service	1015 💌 Number							
Service V number	Total incoming time to answer	Average time to answer	Total incoming ca duration	Avera all incom durati	ge iing call ion	Total outgoing call duration	Average outgoing call duration	
02085	00:00:00	00:00:00	00:00:	:00 (00:00:00	290:30:10	00:01:59	Â
02084	00:00:00	00:00:00	00:00:	:00 (00:00:00	26:43:58	00:01:20	=
02083	00:05:51	00:00:00	140:00	:18 (00:02:28	131:02:44	00:01:56	
02078	00:00:00	00:00:00	00:00:	:00 (00:00:00	00:00:00	00:00:00	
01925	00:09:50	00:00:00	252:37	:09 (00:02:41	189:54:24	00:01:38	
01915	00:00:00	00:00:00	00:00:	:00 (00:00:00	00:00:00	00:00:00	
01913	06:36:17	00:00:10	90:17:	:43 (00:02:18	114:43:12	00:01:42	
01912	00:00:12	00:00:00	01:26:	:56 (00:00:59	02:32:35	00:05:52	

The geographic report allows you to see the origin of each incoming UK call, handy to see where your customers ar<u>e based</u>

Drill down even further into each home country to view which region each call originated from

England Regions 📃 🔨	Total calls	Answered	Total failed	Engaged	Unanswered	Failed other	
East Midlands	2034	1003	1031	6	17	1008	ŕ
East Of England	21861	13573	8288	54	363	7871	
Greater London	6542	4500	2042	10	175	1857	
North East England	2455	719	1736	0	29	1707	
North West England	3814	3165	649	17	85	547	-
South East England	18958	13137	5821	227	1596	3998	
South West England	1028	788	240	5	33	202	
West Midlands	5290	4145	1145	226	69	850	L
Yorkshire And Humber	1666	1311	355	17	24	314	-

The call handling report details your call performance for all successful calls

Click any service number to see the DDI activity beneath

Click any call duration to see the activity beneath



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ts Show report for: Summary | Distribution | Geographic | Call handling | Service number | Simultaneous Calls

Hours used for this report All hours Set working hours period

-

Incoming and outgoing call performance by service number

Service number report for August 2015

Change Month Aug 2015

All service numbers

Showing : all service numbers

01908

82

19

Summary of calls Failed calls

Service Number	Incoming ^ Answered	Incoming failed total	% Incoming failed	Outgoing Answered	Outgoing failed total	% Outgoing failed
01908 XXXXX	6820	414	5 7204	2221	465	16.62%
0190	5957	26	0.43%	6979	1778	20.3% =
0190	5758	41	0.71%	7849	1286	14.08%
0170	5689	2	0.04%	7833	1168	12.98%
0192	5632	2	0.04%	6965	1278	15.5%
0121	5569	1203	17.76%	15743	3866	19.72%
0151.	5215	16	0.31%	6133	1415	18.75%



18.81%

0

0

0%

The service number report is where you see all activity for each of your service numbers

We listened to your feedback and for the first time we can now show call activity broken down to each DDI, just click on any service number in blue to see the DDI activity beneath

When you click on a service number the DDI activity for that number is then displayed. You can also see the same DDI activity isolated to failed calls only. Ideal for spotting problem lines within a DDI range



The simultaneous call report shows the times when you have calls being made both ways, great for determining how many lines you need and for identifying where any engaged bottlenecks are occurring



Choose to view all hours, working hours or out of hours from the drop down

Quickly switch month from this menu. The drop down allows you to select any month from the last 12 (where no data has been processed for that month, reports will show as blank)

Click on any service number to see the simultaneous activity drill down - by day or by hour



Call Tracker – My reports

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Dashboard	Call reports	Usage reports	My reports	My downloads	BI Ca	III Tracker Preterences Need help?			
Create and view reports									
- Create	a custom re	port							
My report na	ame*			Date range*	From :	To :			
Report type	⊧ pl	ease select	•						
Call type*	□ A □ U □ E	nswered calls Inanswered calls Ingaged calls ailed other		Time range*	From : please select 💌	To : please select 💌			
Charge Grou	ip All]	Time to	All calls	Secs 00 00			
Calls from n (first 5 digits	umber*			answer (answered calls only)	Less than or equal to More than or equal to	01 02 03 04 v			
Calls to num	ber*	or select geograph	nic prop(s)			Hours Mins Secs			
geographic a	area	or select geograph		Call duration (answered calls only)	All calls Less than or equal to More than or equal to	00 1 00 00 1 01 01 01 01 02 02 02 03 03 03 04 04 04			
				Ring duration (unanswered calls only)	All calls Less than or equal to More than or equal to	Secs 00 01 02 03 04 *			
					Clear Ca	Request report			
A My ron	ort	Report name:ddi	test		Report ready to	view			
 my rep 	ort	Report requested:	13:23 - 21/09/2	015	0	K			

My reports is where you can create a custom report. Fill in the mandatory fields and up to the first 5 digits of a calling number to create a whole range of custom reports, including calls by charge band and calls by geographic area

Your report will show beneath when it is ready to view and download

B

	-				/				
Dashboard	Call reports	Usage reports	My reports	My downloads		BT Call Tr	acker Preferences Need h	elp?	
You have 13 re	eports or reque	sts in your list				Dele	te all downloads and reque	sts	
Report name						Date 🗸 requested	Download or delete	l	
SummaryReport_s	tandard_August20 ails	15_all_incoming_fa	ailed_asc_service-	number		30 Sep 2015	O Download ready Delete file		
SummaryReport_standard_08August2015_all_incoming_answered_asc_service-number						30 Sep 2015	O Download ready Delete file	Ξ.	
SummaryReport_standard_all hours_desc_incoming-answered						30 Sep 2015	Download ready Delete file		
CallTotals_standard_August2015_incoming_desc_engaged Show report details						14 Sep 2015	Ownload ready Delete file	oad ready Delete file	
Longest_Time_To_Answer_standard_desc_time-to-answer Show report details						3 Sep 2015	Ownload ready Delete file		
CallReport_standard_20July2015_all_incoming_answered_desc_calling-number Show report details						27 Aug 2015	Download ready Delete file		

Where you have requested to download a report this will show in My downloads

- Files ready to download within 30 minutes of request
- Downloads are automatically deleted after 90 days
- Maximum number of reports allowed is 50



Call Tracker – Embark (Featureline Corporate reports)

Site Information

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Dashboa	rd Call re	eports Usage	reports Site re	ports My n	eports My	downloads B	T Call Tracker Pref	erences Need hel	p?		
Use the	e BT Call Tra	acker site report	s to see more	detail in your	Embark netwo	ork calls					
-) Site	e summarv										
<u> </u>	, our in it is a set of the set o										
						Chowi					
OnNet	and OffNet	t call summar	y for Februa	ry 2016		SHOW		nNet and OffNet	<u> </u>		
Calls f	or all sites	S				Chang	e month	eb 2016	<u>~</u>		
				Select filter	v codo 🛛 🗙	Clear o a 12	I site location code	Apply filts			
				Site location	• Code	e.g. 12	3430	Apply life			
									_		
howing: all	sites										
Site	4	Main site	Incoming	Incomina	Incoming	Outgoing	Diverted	Diverted not			
location 🔨 code	Postcode	number	answered	engaged	unanswered	answered	answered	completed			
7031	KA3 1NJ	01563	1626	242	148	1096	1	0	~		
7032	ML1 1QW	01698	1018	72	55	628	20	0			
7066	M22 5LH	01614	909	40	44	588	23	23			
,,,,,,	THEE DET	0101	505	10		500	20	20	- 1		
Downloa	ad reports	for February	2016								
Select a m	onth and click	the report type to	o download netw	ork summary d	letails for all site	s. Note.This wil	l be for complete	months only			
Soloct mor	th Eab 2010	5									
Select mon	101 100 2010	, •									
Download	all reports (zip	file containing al	I CSV format file	5)							
Report Types				File name	File name						
Call Volume by Day - OffNet with Diversions				site_repo	site_reports_CVDY_february2016.csv						
Call Volume by Day - OnNet with Diversions				site_repo	site_reports_CVDYVN_february2016.csv						
Call Volume by Hour - OffNet with Diversions			site_repo	site_reports_CVHRXW_february2016.csv							
Call Volume Time to Answer by Day by Hour - OffNet				site_repo	site_reports_CVTTADYHR_february2016.csv						
Call Volume Time to Answer by Day by Hour - OnNet				site_repo	site_reports_CVTTADYHRVN_february2016.csv						
Calls by Charge Band - OffNet			site_repo	site_reports_CBRP_february2016.csv							
Total Call Count by Direction - OnNet & OffNet			site_repo	site_reports_CDRP_february2016.csv							
Ring Time	by Hour - Off	Net (Excluding We	ekends)	site_repo	rts_RTHRXW_fe	bruary2016.csv					
Most Frequently Dialled Numbers - OffNet			site_repo	site_reports_DNMF_february2016.csv							
Most Frequently Dialled Numbers - OnNet			site_repo	site_reports_DNMFVN_february2016.csv							
Dialled Numbers by Cumulative Duration- OffNet			site_repo	site_reports_DNCD_february2016.csv							
Dialled Numbers by Cumulative Duration - OnNet			site_repo	site_reports_DNCDVN_february2016.csv							
Directory N	lumber Inform	nation		site_repo	rts_DNINFO_feb	oruary2016.csv					
Logger Port Information				site_repo	site reports LPINFO february2016.csv						

site_reports_STINFO_february2016.csv

If you have Embark (Featureline corporate lines) BT Call Tracker now presents this data online in an additional tab called 'Site reports '

In the site summary report you will see a summary of activity on all lines listed by telephone number and Site location code (SLC). By clicking on an SLC you can see the activity beneath listed by day and hour. You can use the drop down menus to switch months and filter for OnNet calls OffNet calls or both

In Download reports you can download all raw data in .csv format enabling you to perform your own analysis



If you need any help or would like to give feedback please contact the NCP Helpdesk on 0800 328 2006 or by email at <u>call.tracker.helpdesk@bt.com</u> Monday to Friday 9am-5pm

